UNDERSTANDING MEDI-CAL

Issue Date: August 2014

Who's Eligible



- Adults (19-64 with income at or below 138% FPL)
- Parents/Caretaker relatives
- Children (under age 19)
- Pregnant Women

PROCESSING MEDI-CAL CASES

Health Care Reform has made it easier for consumers to qualify for Medi-Cal. Here is a quick guide to assist you in understanding what information is needed when evaluating for Medi-Cal eligibility.

MAGI

For MAGI determination, the information below is needed:

- Identification
- ♦ Citizenship or LPR Status *
- Residency *
 (Reference MCP Call-Out 14-09, dated June 25th, 2014)
- Income *
- Social Security Numbers (Not cards)*
- Medical support enforcement (CW 2.1 & CW 2.1 Q)
- Tax filer household information *

Non-MAGI

The information listed below is needed when evaluating for Non-MAGI:

- ♦ Identification
- ♦ Citizenship or LPR Status *
- Residency *
- ♦ Income *
- ♦ Social Security Numbers (Not cards)*
- Medical support enforcement (CW 2.1 & CW 2.1 Q)
- Personal Property/Resources (Assets)
 - * Auto Registration
 - * Bank Account Information (of any kind)
 - * Insurance Policies (ex: life insurance)
 - Property Tax Statements/ Deeds
 - * Real Estate & Personal Property Loan Statements

*Information which can be self attested.

Reminder: Self-attestation is the act of an individual declaring that something is true and correct. If information is unable to be verified through the federal hub, Ex-Parte review must be completed <u>prior</u> to verification request (Ex-Parte: Reference MPD 06-21 dated Dec. 19th, 2006).

MEDI-CAL CASE PROCESSING TIPS

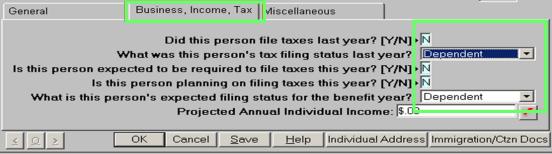


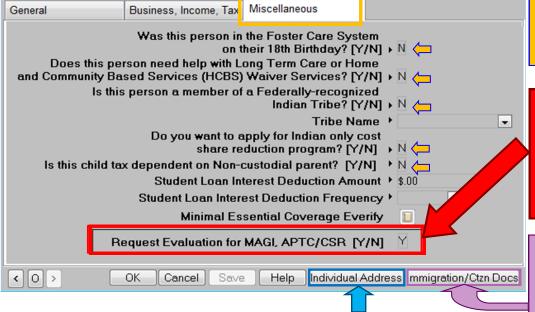
FOR PRE-ACA CASES, YOU MUST COMPLETE THE MANDATORY CALHEERS SCREENS IN LEADER IN ORDER TO PROCESS UNDER MAGI ELIGIBILITY.

Go To "Data Collection", "CalHEERS Assistance Summary Screen"



Update fields with corresponding information directly from the SSApp, Verbal, or RFTHI





In the "Miscellaneous"
Tab, all mandatory fields
need to be completed.

To have a Pre-ACA case evaluated under MAGI, an Eligibility Supervisor or higher needs to update the "Request Evaluation for MAGI, APTC/CSR" field to "Y" and run EDBC.

"Immigration/Ctzn Docs" button needs to be completed for Naturalized Citizens and Legal Permanent Residents. Do not complete for employment visa or student visa.

"Preferred form of communication" field is mandatory for each individual and must be completed by accessing the "Individual Address" button.
**Note: "Mail" and "Phone" are currently the only active options.